



TUNINDEX 7,161.37 +0.46% +14.00%
TUNINDEX 20 3,276.57 +0.38% +16.08%

1er janv.

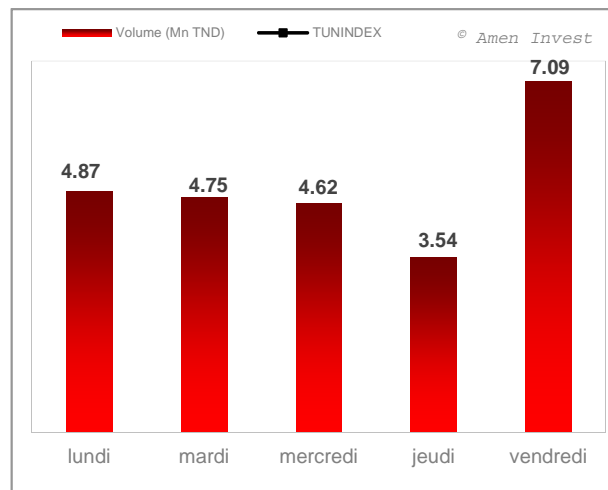
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EUR/TND 2.99632 USD/TND 2.42332

Marché	Clôture	1er janv.
Volume Mn TND	24.87	578.71
Capi Mn TND	24,511.96	-

Ratios	2017	2018
PER	16.2	15.3
PBV	3.4	3.0
Div. Yield (%)	2.9%	3.3%
Volatilité*	9.35%	-

*Ecart-type annualisé.



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Plus fortes Hausses

Valeur	cours	%	Volume '000
STAR	117.85	+33.45%	392.4
TAIR	0.62	+21.57%	218.7
SOPAT	0.79	+17.91%	168.2
STB	4.45	+12.09%	1,989.3
ELBEN	2.85	+11.76%	0.7

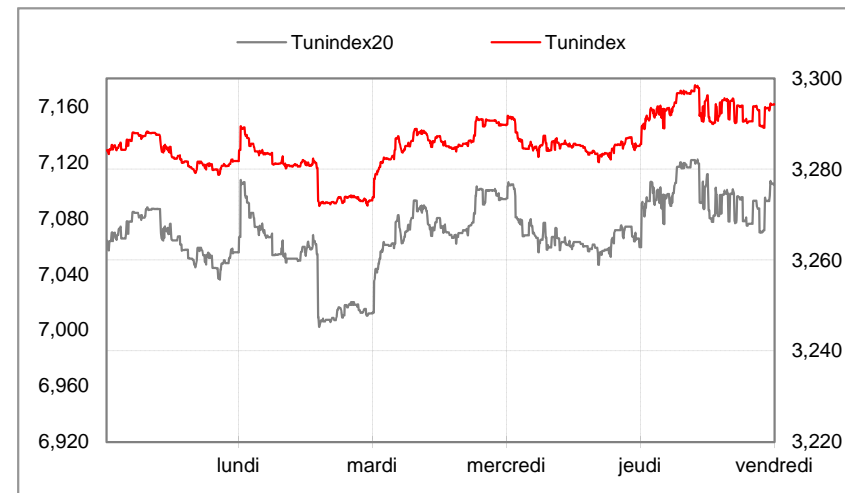
Plus fortes Baissees

Valeur	cours	%	Volume '000
BTE	13.57	-14.65%	42.3
SCB	2.53	-8.00%	16.7
SAM	2.52	-7.69%	31.0
CREAL	4.56	-7.51%	46.3
ECYCL	28.08	-7.30%	1,003.0

Plus forts Volumes (TND)

Valeur	cours	%	Volume '000	%
BNA	14.64	+7.73%	4,358.6	17.53%
SFBT	24.29	+3.36%	2,843.6	11.43%
STB	4.45	+12.09%	1,989.3	8.00%
BT	10.37	+0.19%	1,241.4	4.99%
TJARI	46.10	-3.96%	1,150.0	4.62%

* BPA: Bénéfice par action estimé par Amen Invest.



L'indice de la place de tunis a clôturé la semaine sur une hausse de 0,40% dans u volume de près de 25 MD.

Au tableau des lus fortes hausses, la STAR a gagné plus de 33% avec 0,4 MD échangés

Coté volume, la semaine a été dominée par les valeurs du secteur bancaire ainsi que de la SFBT qui ont accaparé plus de 50% des échanges.

Faits marquants:

BNA : Réalisation d'un résultat net de 198,5MDT (+41,8%) dont 95,9MDT de plus-value sur cession des titres SFBT.

Amen Bank : Réalisation d'un résultat net de 113,9MDT (+26,6%). AGO le 27/04/2018.

SIMPAR : Réalisation d'un résultat net de 1,4MDT (- 31,6%).

TPR : Réalisation d'un résultat net de 15,2MDT (+24%). Proposition d'un dividende de 0,230DT par action.

Hannibal Lease : AGO le 30/04/2018, proposition d'un dividende de 0,500DT par action.

Modern Leasing : Distribution d'un dividende de 0,250DT par action à partir du 03/05/2018.

ATL : AGO et AGE le 30/04/2018. Proposition d'un dividende de 0,250DT par action.

Stock	Price	Hi	Low	Capi (Mn)	Day		Week		Month		1st jan.		Ratios			
					%	Vol. '000	%	Vol. '000	%	Vol. '000	%	Vol. '000	P/E	P/B	Div. Yield	Div. (TND)
Banking																
STB	4.45	4.45	3.59	691.4	+0.68%	778.2	+12.09%	1,989	+11.53%	2,574	+24.0%	5,416	26.9	0.9	-	-
BT	10.37	10.39	7.79	1,866.6	-0.19%	372.2	+0.19%	1,241	+0.68%	4,220	+28.0%	20,751	16.3	2.4	3.47%	0.360
BIAT	145.00	150.00	118.10	2,465.0	-0.14%	101.9	-0.96%	580	-3.33%	3,911	+18.9%	24,124	11.0	2.3	3.10%	4.500
UBCI	22.30	24.81	22.30	446.0	+0.00%	0.0	-2.96%	4	-1.33%	4	-10.1%	171	10.4	1.4	3.59%	0.800
ATTIJARI BANK	46.10	51.30	36.15	1,832.4	-0.75%	358.8	-3.96%	1,150	-7.73%	37,311	+26.6%	70,048	14.8	3.4	4.34%	2.000
BNA	14.64	14.64	11.20	468.5	+3.83%	726.0	+7.73%	4,359	+12.62%	6,874	+25.1%	23,436	3.0	0.5	-	-
BH	21.19	22.49	17.55	1,008.6	+0.90%	21.4	-2.35%	490	-2.35%	2,457	+14.5%	17,702	7.8	1.4	1.42%	0.300
AMEN BANK	27.40	27.74	23.10	725.6	-1.23%	7.2	+1.48%	589	+0.77%	640	+12.5%	6,578	6.2	0.9	4.20%	1.150
ATB	4.20	4.64	4.06	420.0	+2.44%	31.5	-4.55%	241	-6.67%	401	-0.5%	2,936	7.7	0.7	5.48%	0.230
UIB	26.59	26.95	22.00	919.0	+0.04%	28.6	-0.60%	978	+1.41%	3,814	+17.7%	25,013	10.6	2.1	2.26%	0.600
BTE-ADP	13.57	19.25	13.57	61.1	-4.03%	4.9	-14.65%	42	-17.76%	97	-21.3%	921	22.8	0.5	-	-
WIB	7.15	7.43	6.60	214.5	+0.00%	24.2	-0.69%	121	+6.72%	2,801	-2.5%	3,137	50.0	1.2	-	-
													13.2	2.03	2.93%	
Leasing																
TUNISIE LEASING	16.00	16.08	12.80	144.0	+0.00%	20.8	+0.13%	189	+0.31%	496	+14.3%	5,476	9.9	1.1	6.25%	1.000
ATL	3.32	3.41	3.07	83.0	-2.35%	2.3	-2.35%	49	+2.79%	480	+7.4%	1,872	8.9	1.0	7.83%	0.260
ATTIJARI LEASING	18.60	19.09	17.60	51.2	+0.00%	10.3	+0.43%	49	+1.69%	181	+5.0%	1,275	8.8	0.9	7.53%	1.400
CIL	17.20	18.00	16.50	86.0	+0.00%	0.0	+1.18%	3	-0.46%	26	+5.2%	7,596	7.5	1.1	4.94%	0.850
MODERN LEASING	3.80	3.96	3.60	26.6	+0.00%	0.0	+2.43%	5	-2.56%	10	-1.6%	104	9.1	0.6	7.89%	0.300
HANNIBAL LEASE	7.80	8.20	7.80	62.7	-2.38%	90.1	-2.38%	101	-2.50%	183	-6.0%	1,289	7.5	0.9	7.05%	0.550
BEST LEASE	2.05	2.10	1.77	61.5	-0.00%	0.2	+2.50%	1	-0.49%	12	+7.9%	850	9.7	1.3	5.85%	0.120
													8.9	1.045	6.55%	
Investment companies																
SPDIT SICAF	7.90	9.41	7.90	221.2	-0.88%	3.2	+0.96%	14	-4.09%	158	+3.0%	600	13.8	5.6	6.96%	0.550
PLACEMENT TUNISIE	42.32	42.32	40.71	42.3	+0.00%	0.0	+0.00%	0	+2.99%	2	+4.0%	18	25.0	3.2	4.73%	2.000
TUNINVEST SICAR	5.99	6.69	5.35	5.8	+0.00%	1.5	-0.50%	11	+0.00%	79	-7.8%	317	16.6	1.2	8.35%	0.500
													15.6	5.1	6.64%	
Insurance																
ASTREE	34.11	35.02	33.60	204.7	+0.00%	1.6	-2.60%	3	-2.60%	4	+3.0%	18	13.7	1.8	6.45%	2.200
TUNIS RE	8.21	8.50	7.98	164.2	+0.12%	40.6	+0.24%	87	-0.12%	169	-2.0%	1,975	10.2	0.9	6.09%	0.500
SALIM	30.88	34.00	29.49	82.1	+0.00%	0.0	+0.00%	0	+4.11%	1	-7.8%	24	13.1	1.7	3.24%	1.000
STAR	117.85	117.85	78.00	272.0	+5.36%	210.6	+33.45%	392	+47.31%	596	+17.9%	3,075	17.5	0.8	2.29%	2.700
													14.3	1.2	4.44%	
General retailers																
MONOPRIX	12.23	12.85	11.46	244.2	+2.77%	26.2	+1.92%	124	+1.92%	272	+7.3%	3,080	65.1	4.0	-	-
MAGASIN GENERAL	41.95	41.99	35.71	481.6	+1.57%	2.1	-0.02%	2	+4.93%	13	+6.2%	3,150	28.6	6.9	1.91%	0.800
SOTUMAG	2.03	2.08	1.90	26.8	-0.49%	72.6	+0.50%	308	-0.49%	360	+4.1%	1,902	8.4	1.3	4.93%	0.100
													39.8	5.8	1.40%	
Vehicle retailers																
ARTES	6.75	7.40	6.10	258.2	+0.75%	46.5	-4.93%	214	-7.41%	610	+8.9%	7,874	8.0	1.8	7.70%	0.520
ENNAKL AUTOMOBILE	9.80	12.60	9.80	294.0	-2.00%	29.7	-2.00%	166	-4.85%	321	-21.3%	2,573	9.3	2.5	6.63%	0.650
CITY CARS	11.50	12.50	10.75	155.3	-0.86%	23.7	+1.68%	90	-1.29%	380	+8.5%	2,482	12.3	5.3	8.00%	0.920
UADH	1.99	2.69	1.99	73.5	-0.50%	2.9	-5.24%	56	-8.72%	93	-19.1%	549	-	0.9	2.51%	0.050
													8.6	2.7	6.87%	
Travel and leisure																
TUNISAIR	0.62	0.62	0.39	65.8	+3.33%	0.0	+21.57%	219	+44.19%	469	+44.2%	1,455	-	1.3	-	-
													1.7	-	-	
Chemical																
ICF	34.84	37.29	28.13	73.2	-4.50%	9.3	+2.47%	193	+2.47%	226	+23.9%	559	-	1.1	-	-
AIR LIQUIDE TUNISIE	86.75	89.00	79.10	126.6	+2.70%	0.6	+8.30%	1	+8.44%	43	-2.5%	246	15.8	2.8	3.46%	3.000
ALKIMIA	36.50	46.35	33.40	71.1	-2.82%	0.0	-2.82%	0	-2.82%	1	-21.3%	16	-	1.5	-	-
													7.4	2.0	1.62%	
Automobiles and parts																
ASSAD	8.80	9.85	8.78	105.6	-0.56%	18.0	-3.19%	96	-5.27%	296	-2.2%	4,594	19.7	2.3	2.27%	0.200
GIF FILTER	1.50	1.54	1.43	15.8	+1.35%	16.0	+1.35%	33	+0.00%	66	+4.2%	613	-	1.7	-	-
STEQ	7.31	8.68	5.11	10.2	+0.00%	0.0	+0.00%	0	+13.86%	0	-4.1%	106	-	0.6	-	-
STIP	1.24	1.24	0.88	5.2	+0.00%	0.0	+2.48%	1	+2.48%	2	+17.0%	9	-	-	-	-
													15.2	2.0	1.75%	
Food and Beverage																
SFBT	24.29	24.29	19.40	3,206.3	+1.25%	1,825.5	+3.36%	2,844	+3.01%	5,815	+22.7%	158,410	21.5	7.2	2.68%	0.650
ELBENE INDUSTRIE	2.85	3.58	2.44	28.5	+4.40%	0.1	+11.76%	1	-17.87%	1	-20.4%	25	-	1.6	-	-
SOPAT	0.79	0.79	0.61	22.0	+5.33%	55.9	+17.91%	168	+27.42%	221	+6.8%	672	-	-	-	-
LAND'OR	8.87	9.18	7.25	43.0	-0.11%	28.2	+1.95%	351	+4.72%	737	+19.1%	3,536	12.9	2.4	2.25%	0.200
CEREALIS	4.56	5.38	3.97	22.3	-2.98%	0.1	-7.51%	46	-8.06%	215	+10.9%	2,671	20.6	1.9	2.74%	0.125
													21.1	7.0	2.63%	
Holding																
POULINA GH	10.23	11.49	10.05	1,841.4	+0.29%	7.2	-0.87%	167	+1.29%	781	-0.7%	20,262	17.0	2.7	2.74%	0.280
ONE TECH	14.38	15.40	13.20	770.8	-0.14%	106.5	-0.07%	548	+0.56%	2,886	+7.8%	12,748	22.5	2.6	1.81%	0.260
TGH	0.28	0.38	0.28	0.28	-6.67%	127	-9.68%	127	-9.68%	250	-24.3%	702	-	0.6	-	-
DELICE HOLDING	17.89	18.40	16.50	0.28	-0.61%	115	-0.61%	277	+8.4%	5,299	+8.4%	5,299	26.1	7.0	2.35%	0.420
													18.7	2.7	2.46%	
Personal and household goods																
ELECTROSTAR	2.25	2.72	2.24	9.6	+0.00%	2.9	-3.43%	12	-2.17%	18	-15.1%	332	-	0.4	-	-
NEW BODY LINE	5.17	5.47	4.35	22.0	-0.19%	33.3	-2.45%	51	-2.08%	104	+3.6%	1,021	12.6	2.1	7.16%	0.370
EURO-CYCLES	28.08	35.35	26.50	227.4	-2.97%	308.0	-7.30%	1,003	-10.86%	2,799	+4.0%	16,363	14.8	7.9	4.99%	1.400
SAH TUNISIE	14.55	17.14	14.08	776.0	+3.05%	195.9	+0.00%	614	+0.69%	1,244	-8.8%	16,404	24.9	3.8	-	-
OFFICEPLAST	2.48	3.20	2.41	24.3	-2.75%	0.2	-3.88%	8	-0.40%	40	-25.7%	748	20.4	2.1	2.22%	0.055
SAM	2.52	2.92	2.31	11.7	-1.95%	20.6	-7.69%	31	-9.03%	58	+1.6%	771	8.5	1.4	5.56%	0.140
													22.0	4.6	1.32%	
Oil and Gas																
SOTRAPIL	15.40	15.40	10.70	62.1	+3.36%	48.2	+6.21%	214	+9.45%	371	+46.0%	2,178	17.9	1.8	4.22%	0.650
Health care																
SIPHAT	4.44	5.49	4.44	8.0	+0.00%	0.0	-4.31%	0	-11.20%	2	-16.2%	10	-	0.5	-	-
ADWYA	5.70	5.96	5.35	117.4	-0.18%	147.7	-1.89%	202	-1.38%	395	+6.5%	5,493	28.4	4.1	1.75%	0.100
UNIMED	9.20	10.05	7.85	294.4	-0.54%	15.8	-4.17%	195	-6.12%	509	+17.2%	5,625	24.5	5.1	2.45%	0.225
													25.2	4.7	2.21%	
Real estate																
SIMPAR	36.85	44.50	36.85	40.5	+0.00%	0.0	-3.03%	12	-4.11%	15	-13.9%	466	16.6	1.0	4.07%	1.500
SITS	2.30	2.70	2.18	35.9	-0.00%	0.0	-0.00%	0	-0.00%	0	-3.4%	465	66.4	1.1	4.35%	0.100
ESSOUKNA	3.60	3.90	3.60	18.2	+0.00%	0.1	-1.91%	16	-2.17%	32	-2.4%	333	8.0	0.6	6.67%	0.240